

To be held on Thursday 27 October 2016, 8:45am at
Charles Russell Speechlys LLP, 5 Fleet Place, London, EC4M 7RD

AGENDA

- 1. Welcome to Cleo Alliston, Competition and Markets Authority (CMA), to discuss M&A activity in relation to small and mid-size quoted companies.**
- 2. Apologies**
- 3. Minutes of the last meetings (29 September 2016)**
- 4. Issues for discussion/noting:**
 - a) Market Abuse Regulation – general update
 - Guidelines on persons receiving market soundings
 - Guidelines on delay in the disclosure of inside information
 - b) Prospectus Regulation – general update
- 5. Communications/Future Meetings**
 - Policy Update – August 2016 (for information)
 - Future Guests
- 6. Any Other Business**

Information for noting

Next meeting: 8.45am, Thursday 1 December 2016 (Venue: Charles Russell Speechlys LLP, 5 Fleet Place, London EC4M 7RD).